



ipgroup

IP GROUP'S CORE PURPOSE IS TO **EVOLVE GREAT IDEAS INTO WORLD-CHANGING BUSINESSES** THAT WILL HAVE A POSITIVE IMPACT ON THE WORLD

Through the businesses that we back and build, we aim to address some of the world's most pressing challenges in areas such as disease prevention, transitioning to a less carbon intense energy world, and productivity improvement. Our team has spent many years finessing its approach to identify attractive intellectual property, nurture & build companies, and provide capital and support from "cradle to maturity". We have also sought to adopt this approach with research institutions in the US and Australia.

OUR STRATEGIC AIMS



To **create** and maintain a pipeline of compelling intellectual property-based opportunities



To **develop** and support these opportunities into a diversified portfolio of robust businesses



To **deliver** attractive financial returns on our assets and third party funds



reprogramming metabolism to treat autoimmune and inflammatory conditions



Enabling DNA analysis by anyone anywhere



Steel fuel cells for cheaper, cleaner, distributed power generation



Creating the sense of touch in thin air



Making fusion energy a reality

FEATURE SPACE

Adaptive Behavioural Analytics for real time fraud detection

IP GROUP PLC LEADERSHIP



Sir Douglas Flint
Chairman

Former Group Chairman of HSBC Holdings plc, former Group Finance Director of HSBC. Former partner of KPMG. Former Non-Executive Director of BP plc.

Chairman of the Corporate Board of Cancer Research UK, Trustee of the Royal Marsden Cancer Charity.



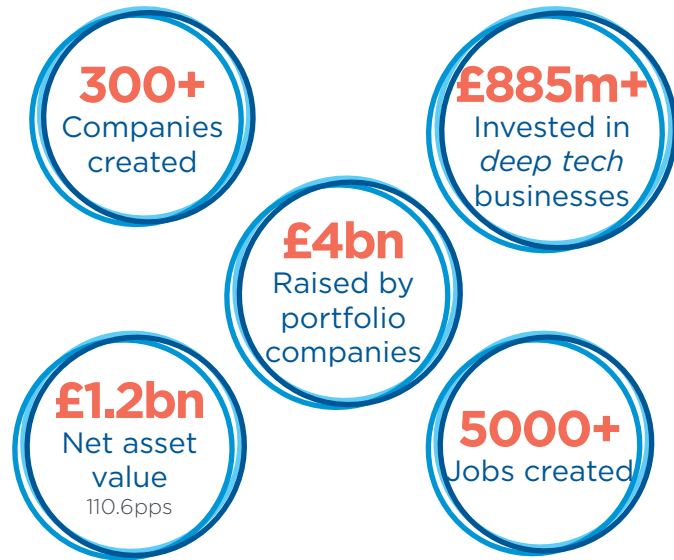
Alan Aubrey
Chief Executive Officer

Corporate finance background (partner KPMG)

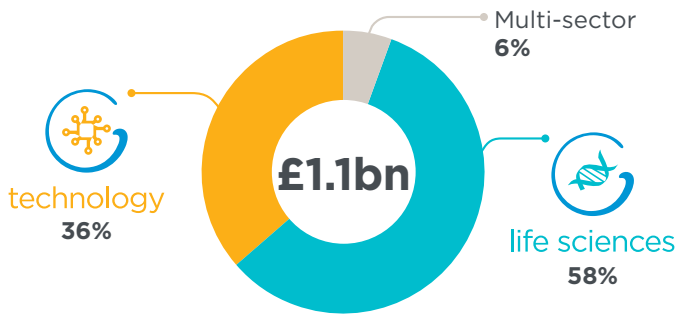
Deep expertise of building technology businesses

Co-founder Techtran Group Ltd; bought by IP Group plc

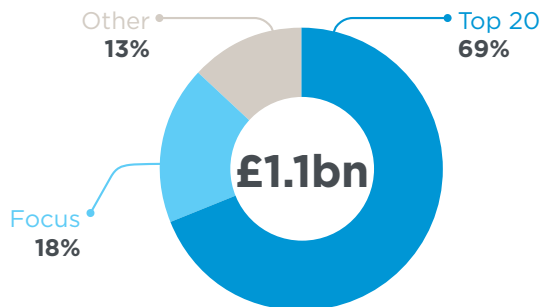
IP GROUP AT A GLANCE



Fair value by sector



Fair value by focus



SUPPORTING SUSTAINABLE DEVELOPMENT



Sustainability has always been at the heart of IP Group. Through the businesses that we back and build, we aim to address some of the world's most pressing challenges in areas such as disease prevention and mitigation, the transition to a less carbon intense energy world and in productivity improvement. Our approach therefore considers environmental, social and governance (ESG) factors and their impact. An area of major focus has been "cleantech" where we focus on building outstanding, science-based businesses that mitigate the impacts of climate change and other environmental challenges.

Our support of early-stage businesses demonstrates our alignment with international government initiatives in science and innovation and contributes to employment growth in the communities in which our portfolio companies operate.

IP Group and its portfolio companies have the potential to influence the major global challenges addressed by the UN's 17 Sustainable Development Goals ("SDGs"), which are aimed at achieving a better and more sustainable future for all. Our analysis shows that the Group, primarily through its portfolio companies, is currently undertaking commercialisation activities aligned with all 17 of the SDGs. Amongst our most valuable and mature portfolio companies, there is a particular concentration in six SDGs as depicted above: Good Health; Affordable and Clean Energy; Industry, Innovation and Infrastructure; Sustainable Cities and Communities; Responsible Consumption and Production; and Climate Action

www.ipgroupplc.com
Stock code (LSE): IPO

Numbers as at 31 December 2018