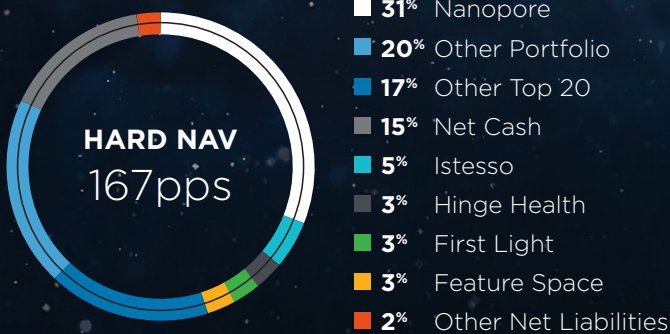


DEVELOPING WORLD-CHANGING SCIENCE AND TECHNOLOGY BUSINESSES



Founded on the principle of evolving 'hard' science and innovation into world-changing businesses, IP Group's vision has increasingly become that of contributing to a better future through the impact of science and technology-based business we have identified, backed, and grown together as long-term partners.

We have a 20-year track record and are proud to have helped create and build a portfolio of exciting businesses that are making a real difference. We are pioneering in our approach, passionate about what we do, principled in how we work and committed to delivering results for all our stakeholders.



2021: Record Year



£452m

RETURN ON NAV
(2020: £190m)



£270m

NET CASH
(2020: £203m)



£213m

CASH REALISATIONS
(2020: £191m)

Clear thematic focus with high-conviction assets

The Group is increasingly focussing capital, resources, and expertise on clear thematic areas, focusing on companies whose products and services will meaningfully contribute to a cleaner, healthier, tech-enriched future.

We aim to accelerate those businesses whose addressable market, differentiators, and progress we consider are most compelling.

Healthier Future



Tech-enriched Future

**FEATURE
SPACE**



Sustainable Future



Engagement and Impact

£8bn

Raised by portfolio companies

400

Companies formed and supported

£1.1bn+

Invested in science-based businesses

£1.7bn

Net asset value 167 pence per share

5k+

Jobs created

6 SDGs

Aligned with



2021 Overview

Shareholder value creation



Return on capital

£42.8m

Returned to shareholders through buyback and dividends

Oxford Nanopore Technologies floated on the LSE priced at **£3.4bn**, cash realisation of **£84.1m**

Sir Douglas Flint, CBE

Non-executive Chairman

Previously Group Chairman of HSBC, spent 15 years as HSBC's Group Finance Director, joining from KPMG where he was a partner.

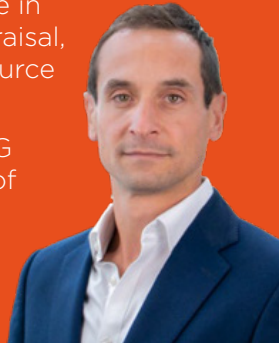


Greg Smith

Chief Executive Officer

Decade as Group CFO driving strategy, scale and geographic expansion. Deep experience in investment appraisal, capital and resource allocation.

Previously KPMG and \$3bn fund of hedge funds.



David Baynes

Chief Financial and Operating Officer

Finance and venture background, long track record of working successfully with the Boards of investee companies

Co-founder Fusion IP plc.; bought by IP Group.



Memberships, ratings and initiatives

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